SARVESHWAR FOODS LIMITED

(Formerly known as SARVESHWAR ORGANIC FOODS LIMITED)

CIN: L15312JK2004PLC002444

Regd. Off.: Sarveshwar House, Below Gumat, Jammu, (J&K)-180001 Ph.: 0191-2483981, 2481954, Fax: 0191-2481941, Email: info@sarveshwarrice.com

Ref. No. :....

Dated:....

Date: 10th October, 2019

The National Stock Exchange of India Limited, "Exchange Plaza", Bandra Kurla Complex, Bandra (East),

Sir/Madam

SUB: Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations 2018, for the Half Year ended 30th September, 2019.

Pursuant to Regulation 74(5) of SEBI (Depositories and Participants) Regulations 2018, please find enclosed the certification for the same for the Half Year ended on 30th September, 2019.

Kindly take note of the above mentioned information and oblige.

For & On Behalf of

SARVESHWAR FOODS LIMITED .

Ishrat Gill

Company Secretary cum Compliance Officer

A 518 Initials

SARVESHWAR FOODS LIMITED SAVESHWAR HOUSE BELOW GUMAT JAMMU JAMMU AND KASHM 180001

Dear Sir/Madam,

Sub: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants)
Regulations, 2018 for the quarter ended 30 September 2019.

Ref: NSDL/CIR/II/5/2019 dated 25th January, 2019 CDSL/OPS/RTA, POLICY/2019/14 dated 25th January, 2019. SEBI vide its letter ref no. MRD/DOP2/DSA2/OW/2019/2498/1 dated 24/01/2019

In reference to the above – captioned regulation we hereby confirm that the securities received from the depository Participants for dematerialisation during the quarter 30 September, 2019 were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchange where the earlier issued securities are listed.

We hereby confirm that the security certificates received for dematerialisation have been mutilated & cancelled after due verification by the depository Participant and the name of the depositories have been substituted in register of member's as registered owner within 30 days.

We request you to kindly take note of the above in your records.

Thanking you,

Yours faithfully,

For Bigshare Services Pvt Ltd

JIBU JOHN

(AUTHORISED SIGNATORY)

CIN: U99999MH1994PTC076534

(An Associate Company of Transfer Online Inc., USA)